



## INTRODUCTION

Most of the corporations are engaged in litigation, and tens of thousands of civil lawsuits are filed annually. The average large company typically manages multiple cases simultaneously. Litigation, arbitration, and alternative dispute resolution are one of the largest categories of legal expense and one of the most likely areas of work to be outsourced by businesses. Legal disputes are typically costly and unpredictable, a time-consuming and can distract from business objectives. As a result, some businesses have forgone pursuing legitimate legal claims to avoid the expense, risk, and disruption.

It often happens that even when the company wins a court dispute, the debtor does not pay the money back, and the traditional model of debt enforcement applied by most companies in the world does not work. Noting the needs of our clients and the imperfections of the traditional system, WHC Company Limited has created a modern approach to solving court disputes and obtaining debt from the creditor.

Litigation can be financed - just like any other corporate expense. Yet most corporations still pay for legal costs out of pocket, and that has a profoundly negative financial impact: reducing operating profits, impacting publicly reported earnings, and thus valuation. Litigation finance solves this problem by shifting the cost and risk of pursuing high-value litigation off corporate balance sheets.

In times of great changes, technological progress, WHC Company Limited has combined law, capital, and the internet and has treaded a modern path for other companies. Promoting a modern approach to the client and innovative changes in the industry, makes our customers feel calm and fearlessness. Rejection of the old model of lawyers and leading a new era of litigation, helped us establish the great enterprise with a strong sense of social responsibility.




## Company Introduction

Founded in December 2015, headquartered in Shanghai, WHC Company Limited is a professional law and investment company with a litigation funding, investment in non-performing assets and debt collection as the entry core. WHC Company limited mainly is involved in business services such as: “Case Diagnosis”, “Litigation Finance”, “Case Execution and Debt Collection” and “Creditors Right Acquisition”.

WHC Company Limited is the most well-known and trusted brand in the investment in litigation field in China. We regularly represent the world’s largest and most prominent investment funds in a variety of litigation matters such as China Construction Bank, Industrial and Commercial Bank of China and others.

The core values of WHC company are sincerity, responsibility, innovation, and win-win situations. We actively participate in and investigate matters combining law, capital, and the internet, which results in the construction of a modern company with revolutionary customer service.



## | Case Diagnosis

WHC Company Limited provides two types of free diagnosis:

I - The first one includes standardization of the evidence materials for accounts receivable of customers in various industries, making a diagnosis from various aspects, such as contract signing, performance, settlement, etc., collecting and supplementing documents to ensure the case can be won.

II - The second method consists using big data and The 600 Cities Lawyers Alliance to check the credit status and complaints of the arrears, determine the debtor's ability to perform debts, and then formulate a plan for acceleration of payment from the debtor and litigation to ensure that the case can be executed.

## Case Diagnosis

### Traditional Service

### Our Service







## | Litigation Funding

By using the model of "law + capital + internet", WHC invests in court fees, property preservation fees, guarantee fees, appraisal fees, announcement fees, assessment fees, some lawyer fees and other necessary fees in the process of client litigation. At it's most straightforward, the WHC Company Limited finances every legal fees and expense involved in pursuing the claim, in exchange for what is essentially an equity interest in the claim. If the case is successful, WHC Company Limited recovers its capital invested plus a success fee. The company gains profits after the case is won and the payment is returned. If the case is unsuccessful, WHC Company Limited loses it's investment, receives no success fee and has no recourse against the funded party.

In this way, the interests of lawyers are bundled, cases are handled efficiently with advanced resources, and customer creditor's rights are quickly enforced.

## |||| Litigation Funding

### Traditional Model

High cost, no cash flow

Clients are being treated haughtily because of wrongly chosen lawyer

Hard to predict the result

### Innovative Approach

Advance funding, capital save

We make every effort to provide professional service

Parties do not have to pay any fees before winning the lawsuit and collecting debt



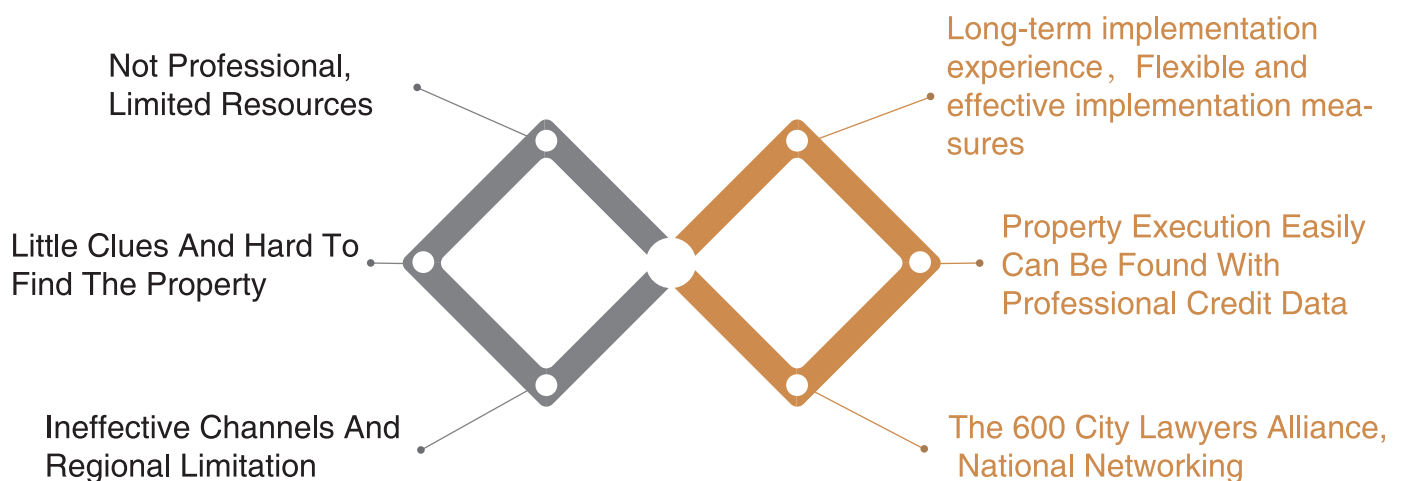
## Case Execution With Debt Collection

Our new approach to execution of the case process has its roots in fast implementation and efficient realization of creditor's rights. Our experienced team has also deep research background. To improve and revolutionize the case execution process, WHC has coordinated a team of full-time executive lawyers and published "the practical strategies for enforcement of a judgment". Together with 20000 lawyers from over 600 cities in China, we work to ensure our client's rights. Using big data to investigate debtors and working with attorneys who know their geographical region best, we are well-prepared to help customers realize their claims.

## Case Execution And Debt Collection

### Traditional Execution

### Professional Execution

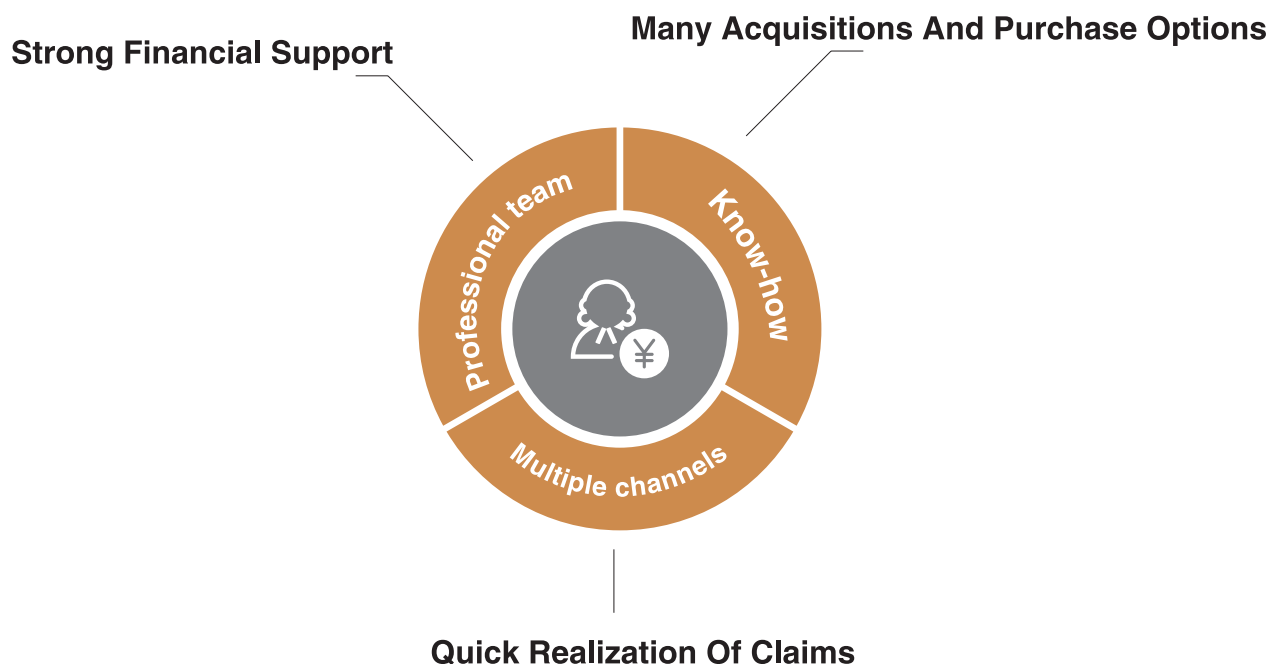


## | Creditors Right Acquisition

Our company has established an independent "Asset Management Company", focusing on non-performing assets such as creditor rights acquisition, debt restructuring or indebted businesses. For corporate creditor's rights, we offer a variety of personalized debt solutions, such as full acquisition, half-purchase and debt restructuring, to help enterprises find new ways to obtain funds in advance and realize their rights. We can simply buy from you a debt that another company owes you. This service will help you manage cash flow and will take away the problem of debt enforcement.



## |||| Credit Acquisition - Advantages

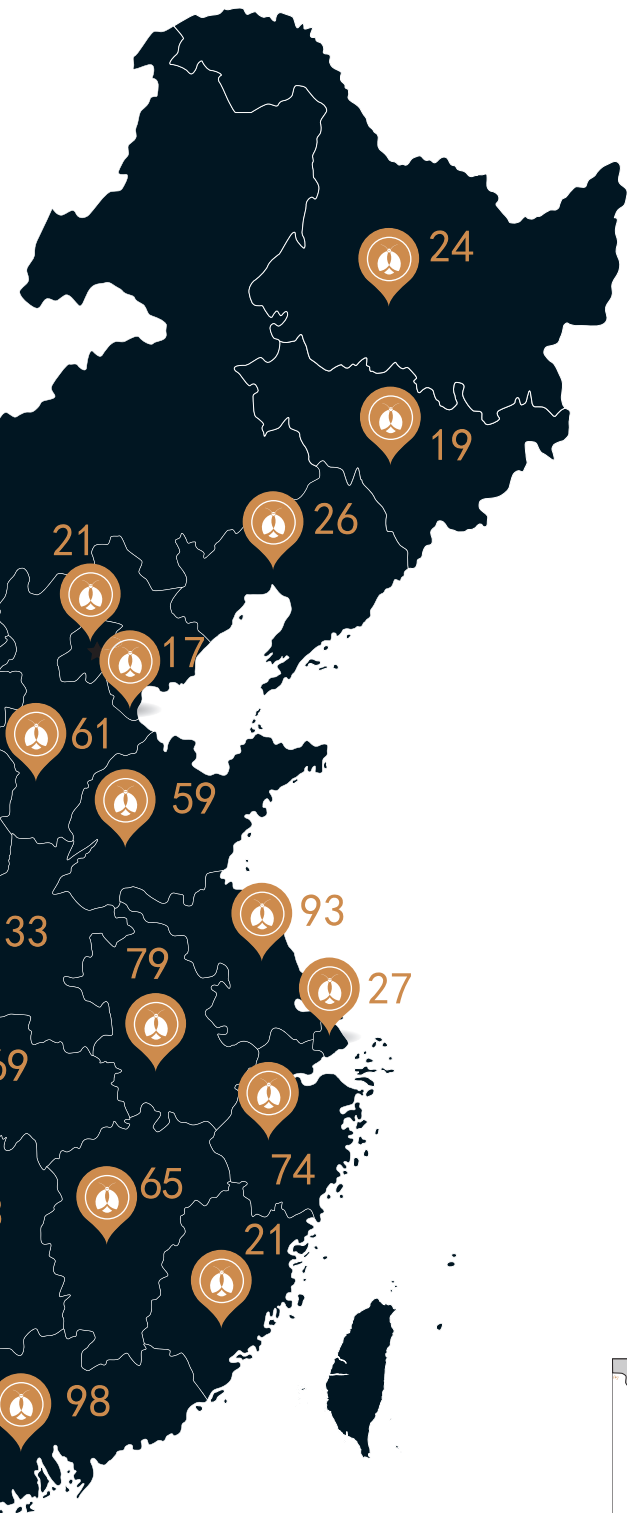


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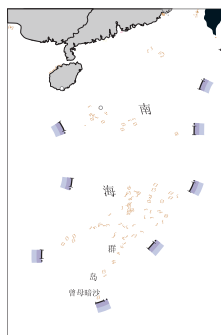
# Lawyers Alliance



Partnerships are central to the way we do business - they are central to our promotion of global standards. We rely on our strong client relationships, our experience and our professional network to help us get the job done.

Our company cooperates with over 20,000 professional lawyers from over 600 Chinese cities. Together we created The 600 City Lawyers Alliance, which helps us to work faster, better and more efficiently. The alliance aims to provide high-quality legal services for the whole industry, all regions all around the world. Establishing an Alliance allows us to use Big Data, which makes us work faster and more efficiently.

We work with a trusted, select group of partners to co-create tailored propositions that position you to anticipate and prepare for future challenges that are over the horizon. We help shape and influence the global legal profession, and promote excellence in technical standards. By building long-term relationships with successful organizations we are able to benefit our members individually and the industry as a whole.





## Apsara 飞天 – Case Visualization System

We are always one step ahead!

We have created a real-time case visualization system that allows our clients to have a finger on the pulse of the case. The system includes a mobile app and pc version, and covers all WHC products, containing case diagnosis, litigation finance process, case execution and debt collection or rights acquisition.

The case progress, risk control, lawsuit process, execution and payment collection and other information can be easily grasped by the customer through Wechat app, so customers can easily control the whole life cycle of the case.





## WHO TRUSTED US

WHC Limited Company is the most well-known and trusted brand in the investment in litigation field in China. We regularly represent the world's largest and most prominent investment funds in a variety of litigation matters such as China Construction Bank, Industrial and Commercial Bank of China and others.



### **Sincerity:**

- Guarding the right path
- Pursuit of fairness
- Maintenance of justice

### **Obligation:**

- Courage
- Conduction
- Social Responsibility

### **Innovation:**

- Exploration
- Pursuit of excellence
- Rapid development

### **Win-win:**

- Mutual benefit
- Efficiency
- Continuous development

